

Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products

Product

Limited partnership interest in Digital Growth Fund I GmbH & Co. KG (the "Fund"), a German limited partnership (Kommanditgesellschaft), manufactured by the Fund's managing limited partner and appointed external alternative investment fund manager Digitalplus GmbH (the "AIFM").

For further information please see <http://www.dplus.partners/>, call +49 (69) 907201940 or email Patrick.Beitel@dplus.partners.

The competent authority of the AIFM in relation to the KID is the German Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht – BaFin).

Date of production of the Key Information Document: 26 January 2018.

You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type	Limited partnership interest in the Fund , a closed-ended private equity fund.
Objectives	Long-term capital appreciation through the Fund's investments in technology companies with a focus on digitalization of business and customer processes, of supply chains, and of infrastructural processes. The fund return is, among other factors, dependent on whether the AIFM succeeds in seeking out and acquiring suitable investment opportunities for the Fund; on whether such investments can be sold with profit after a mid- to long term holding period; and on the development of the companies in which the Fund invests. The investors receive distributions from the Fund only if the Fund obtains liquid proceeds from its investments, provided that such proceeds are not reduced or exhausted by reinvestments, costs, or remuneration for the AIFM or carried interest.
Intended retail investor	Natural and juristic persons which meet the requirements set out in Article 6 of the EuVECA Regulation (EU) No. 345/2013. Inter alia, investors have to commit capital in the amount of no less than EUR 250,000; be able to sustain total loss of the investment; be willing to commit to a long term investment (of no less than 10 years); and have comprehensive experience with private equity funds.
Term of the PRIIP	There exists no maturity date; the minimum term is 10 years from the first closing. The term of the Fund may be extended by one year periods up to two times. The AIFM is not entitled to terminate the Fund unilaterally. The investor is not entitled to withdraw from or give notice to the Fund except as provided by mandatory law for good cause.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep the product for 10 years after the first closing.

The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to cash in early. You may have to pay significant extra costs to cash in early. Der Gesamtrisikoindikator hilft Ihnen, dass mit diesem Produkt verbundene Risiko im Vergleich zu anderen Produkten einzuschätzen. Er zeigt, wie hoch die Wahrscheinlichkeit ist, dass sie bei diesem Produkt Geld verlieren, weil sich die Märkte in einer bestimmten Weise entwickeln oder wir nicht in der Lage sind, Sie auszubezahlen.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. We have classified this product as 6 out of 7, which is the second-highest risk class. This rates the potential losses from future performance at a high level, and poor market conditions will likely impact our capacity to pay you.

This product does not include any protection from future market performance so you could lose some or all of your investment. If we are not able to pay you what is owed, you could lose your entire investment.

Performance-Scenarios				
Investment 10.000 EUR Scenarios		1 year	5 years	10 years (Recommended holding period)
Stress scenario	What you might get back after costs	9,793 EUR	8,930 EUR	3,502 EUR
	Average return each year	- 2.1% p.a.	- 5.9 % p.a.	-19.4 % p.a.
Unfavorable scenario	What you might get back after costs	9,793 EUR	8,930 EUR	10,002 EUR
	Average return each year	- 2.1% p.a.	- 5.9 % p.a.	0.0 % p.a.
Moderate scenario	What you might get back after costs	9,793 EUR	8,930 EUR	20,002 EUR
	Average return each year	- 2.1% p.a.	- 5.9 % p.a.	17.3 % p.a.
Favorable scenario	What you might get back after costs	9,793 EUR	8,930 EUR	26,402 EUR
	Average return each year	- 2.1% p.a.	- 5.9 % p.a.	25.2 % p.a.

This table shows the money you could get back over the next 10 years from the first closing (recommended and minimum holding period), under different scenarios, assuming that you invest EUR 10,000. The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies, and are not an exact indicator. What you get will vary depending on how the market performs and how long you keep the product.

The stress scenario shows what you might get back in extreme market circumstances, and it does not take into account the situation where we are not able to pay you. Your maximum loss would be that you will lose all your investment.

This product cannot be easily cashed in. This means it is difficult to estimate how much you would get back if you cash in before the end of the recommended holding period. You will either be unable to cash in early or you will have to pay high costs or make a large loss if you do so.

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back

What happens if the AIFM is unable to pay out?

In this case, you will not recover your investment. There is no compensation or guarantee scheme. No guarantee as to future performance of or future returns from the Fund can be given.

What are the costs?

The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, ongoing and incidental costs. The amounts shown here are the cumulative costs of the product itself, for three different holding periods. They include potential early exit penalties. The figures assume you invest EUR 10,000. The figures are estimates and may change in the future.

Costs over time

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

Investment 10.000 EUR			
Scenarios	If you cash in after 1 year	If you cash in after 5 years	If you cash in after 10 years
Total costs	207 EUR	1,070 EUR	3,998 EUR
Impact on return (RIY) per year	2.1 %	5.9 %	5.0 %

Composition of costs

The table below shows:

- the impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period;
- the meaning of the different cost categories.

This table shows the impact on return per year

One-off costs	Entry costs	0.2 %	The impact of the costs you pay when entering your investment. This is the most you will pay, and you could pay less.
	Exit costs	n.a.	No costs incur if you exit your investment when it matures.
Ongoing costs	Portfolio transaction costs	0.0 %	The impact of the costs of us buying and selling underlying investments for the product.

	Other ongoing costs	2.0 %	The impact of the costs that we take each year for managing your investments and the cost presented in Section II.
Incidental costs	Performance fees	n.a.	We take no performance fee from your investment.
	Carried interests	2.7 %	The impact of carried interests. We will retain these from the Fund's profits when the investment has performed better than 8 % p.a. (preferred return).

How long should I hold it and can I take money out early?

Required minimum holding period: 10 years

The required minimum holding period is 10 years after the first closing. The closed-ended Fund regularly ends on the tenth anniversary of the first closing except where this term is extended by up to two years. A transfer of limited partnership interest will require the prior written consent of the AIFM.

As consumer you have a right of revocation with regard to your limited partnership interest. Please refer to the consumer revocation instruction in the subscription booklet. You may not withdraw from the Fund except where this is required under mandatory law. As a consequence, you may not be permitted to disinvest and cash in prior to the expiry of the holding period.

How can I complain?

Please direct any complaints about the product and conduct of the AIFM or the person selling you or advising you about this product in writing to

- the AIFM under Lenka.Hildebrand@dplus.partners, Tel.: +49 69 907201948; and/or
- the BaFin (Bundesanstalt für Finanzdienstleistungsaufsicht, Graurheindorfer Straße 108, 53117 Bonn; E-Mail: poststelle@bafin.de; Internet: <https://www.bafin.de/dok/7845836>).

Other relevant information

For further information please consult the following Fund documents which we provide only upon request: the limited partnership agreement, the placement memorandum, and the subscription booklet together with any annexes thereto.